



中國廣核電力股份有限公司  
CGN Power Co., Ltd.\*

(於中華人民共和國註冊成立的股份有限公司)

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 8,825,000,000 H Shares (subject to the Over-allotment Option)  
Number of Offer Shares in the International Offering : 8,383,750,000 H Shares (subject to reallocation and the Over-allotment Option)  
Number of Hong Kong Offer Shares : 441,250,000 H Shares (subject to reallocation)  
Maximum Offer Price : HK\$2.78 per H Share  
Nominal Value : RMB1.00 per H Share  
Stock Code : 1816

全球發售

全球發售的發售股份數目 : 8,825,000,000股H股(可按超額配股權調整)  
國際發售的發售股份數目 : 8,383,750,000股H股(可予重新分配及按超額配股權調整)  
香港發售股份的數目 : 441,250,000股H股(可予重新分配)  
最高發售價 : 每股H股2.78港元  
面值 : 每股H股人民幣1.00元  
股份代號 : 1816

Please read carefully the prospectus of CGN Power Co., Ltd. (the "Company") dated Thursday, November 27, 2014 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

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Jinggangshan Road, Zhongshan  
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Tel: +86 10 6022 2222

在填寫本申請表格前，請細閱中國廣核電力股份有限公司(「本公司」)日期為2014年11月27日(星期四)的招股說明書(「招股說明書」)，尤其是招股說明書「如何申請香港發售股份」一節，及本申請表格背面的指引。除非另有界定，否則本申請表格所用詞匯與招股說明書所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股說明書及招股說明書附錄八「送呈公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港公司(清盤及雜項條文)條例第342C條的規定，送呈公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何該等文件的內容概不負責。

閣下請留意「個人資料收集聲明」一段，當中載有本公司及H股證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

本申請表格或招股說明書所載者概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股說明書不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。發售股份並無亦將不會根據美國證券法或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或非受該等登記規定規限的交易除外。發售股份依據美國證券法S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售。將不會於美國進行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股說明書之司法權區內，本申請表格及招股說明書概不得以何方式發送或派發或複製(全部或部分)。本申請表格及招股說明書僅致予閣下本人。概不得發送或派發或複製本申請表格或招股說明書的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

致：中國廣核電力股份有限公司  
聯席全球協調人  
聯席賬簿管理人  
香港承銷商

<p>White Form eIPO</p> <p>apply</p> <p>enclose</p> <p>confirm</p> <p>authorize</p> <p>request</p> <p>request</p> <p>confirm that each underlying applicant has read</p> <p>represent, warrant and undertake</p> <p>agree</p>	<p>吾等確認，吾等已( )遵守電子公開發售指引及透過銀行、股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及( )細閱招股說明書及本申請表格所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：</p> <p>按照招股說明書及本申請表格的條款及條件，並在組織章程大綱及細則的規限下，申請以下數目的香港發售股份；</p> <p>隨附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；</p> <p>確認相關申請人已承諾及同意接納彼等根據本申請所申請的香港發售股份，或彼等根據本申請獲分配的任何較少數目香港發售股份；</p> <p>授權本公司將相關申請人的姓名、名稱列入本公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載條款及條件的情況下)根據本申請表格及招股說明書所載程序按本申請表格上所示地址以普通郵遞方式寄發任何H股股票及(或)任何退款支票(如適用)，郵誤風險概由相關申請人承擔；</p> <p>要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內；</p> <p>要求任何以多個銀行賬戶繳交申請股款之申請人的退款支票以相關申請人為抬頭人，並根據本申請表格及招股說明書所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址，郵誤風險概由相關申請人承擔；</p> <p>確認各相關申請人已細閱本申請表格及招股說明書所載的條款、條件及申請手續，並同意受其約束；</p> <p>聲明、保證及承諾向各相關申請人或由各相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份，不會引致本公司須遵從香港以外任何地區的任何法律或規例的任何規定(不論是否具有法律效力)；及</p> <p>同意本申請、對本申請的任何接納及據此訂立的合約將受香港法例管轄並按其詮釋。</p>
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S. 簽名	D. 日期
N. 申請人姓名	C. 身份

We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	T. 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。
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A total of 附合共	cheque(s) 張支票	C. 支票編號
are enclosed for a total sum of 總金額為	HK\$	港元

BLOCK 請用正楷填寫		
N. 白表eIPO服務供應商名稱	W. 白表eIPO服務供應商身份證明號碼	
C. 中文名稱	C. 聯絡電話號碼	F. 傳真號碼
N. 聯絡人姓名	For Broker use 此欄供經紀填寫 L. 申請由以下經紀遞交	
A. 地址	B. 經紀號碼	
	B. 經紀印章	
For bank use 此欄供銀行填寫		

\* For identification purposes only.  
\* 僅供識別。

